

QSS Customer Education



Welcome to the Retirement Introduction And Overview Webinar

The **Retirement Introduction and Overview** webinar, sponsored by the QSSUG Finance/Personnel Committee, provides a general introduction to QSS/OASIS Retirement.

When is it?

Wednesday, **November 20, 2013** from **10:00 am** to **12 noon** (Pacific).

Who might be interested?

HR/Payroll administrators and staff; Business Services administrators; Technical Support staff; other staff interested in learning more about QSS/OASIS Retirement.

Why attend?

The **Retirement Introduction and Overview** webinar covers:

- Maintaining STRS/PERS reporting period control
- Loading STRS/PERS transactions from payroll history
- Reviewing control over duplicate history file loads (QSSUG project)
- Requesting pre-lists, final report and data file
- Maintaining employee retirement data and information
- Managing the Retirement Master and STRS/PERS data
- Entering comments (if available)
- Entering Substitute and Accumulator transactions (if available)
- Requesting retirement reports and miscellaneous jobs
- Managing my|CalPERS data and generating my|CalPERS XML payroll files
- Performing additional edits/cross-checks for my|CalPERS
- Generating pre-payroll STRS/PERS reports and data files

What does it cost to attend this webinar?

- **Members** of the QSSUG F/P Committee: no charge; **compliments** of the Committee.
- **Non-members** of the F/P Committee: **\$250** per registration must be **pre-paid**. Mail a check to the **QSS** San Carlos office **prior** to the webinar.

If you don't know if your organization is a member of the **F/P Committee**, please contact your technology support staff, or contact an **F/P Committee co-chair** (Catherine Hawes, CatherineH@sutter.k12.ca.us or Cheryl Kelley, CKelley@mcoe.org).

How to register?

Participants must self-register. To self-register:

- Please use the link on this page to register. You can also find this flyer posted on the QSSUG listserv and at www.qss.com.
- **After registering**, you'll automatically be approved and you'll receive a confirmation email from the registration site once you complete the registration.
 - Please carefully check that you've provided your correct email address
 - If this is your first time registering for a **QSS** webinar, please verify with your email administrator that you're allowed to receive emails from these registration sites -- CitrixOnline.com and GoToMeeting.com
- **QSS** will give the F/P Committee co-chairs a list of all webinar registrants to verify membership status. Co-chairs will contact any registrant who may have checked the wrong membership status.
 - **Non-members of the F/P Committee:** Mail a **\$250** check per registration, payable to:

**Quintessential School Systems
867 American Street, 2nd Floor
San Carlos, CA 94070**

- The **deadline for registrations** is **9:00 am** (Pacific), **Wednesday, November 20, 2013**. Registrations won't be accepted after this time.

You can use **one registration** for a group of people who will view the webinar together on a single computer (either a stand-alone computer or one connected to projection equipment).

How to attend online?

Once you've registered, you'll receive a confirmation email with all the information you need. Leading up to the webinar, you'll also get reminder emails.

Webinar materials are available on the QSS/OASIS Webinars page of the Secure Support Area (SSA) around 24-48 hours prior. If you don't know how to access the **QSS** SSA, please check with your organization's technology support staff.

If you have additional questions about which equipment you need, or how to attend, please email Mike Smith at mike@qss.com.

Register now by clicking the link below:

<https://www1.gotomeeting.com/register/729154352>

Please be sure to check your email for your registration confirmation.